



NetSol Technologies Ltd.
NetSol IT Village (Software Technology Park), Lahore Ring Road, Ghazi Road Interchange, Lahore Cantt. 54792, Pakistan.
Email: info@netsolpk.com
Phone: +92 42 111-44-88-00
Web: www.netsolpk.com

SCHEDULE I
OFFER LETTER IN CASE OF PURCHASE THROUGH SECURITIES EXCHANGE
[See Regulation 4(4)(a)]

To:

Subject: **Offer for buy-back of shares by NetSol Technologies Limited**

Dear Sir/Madam,

1. Pursuant to the Public Announcement dated May 11, 2022 (copy enclosed) by NetSol Technologies Limited (hereinafter referred to as the Company) published in "Business Recorder" & "Daily Ausaf" on May 11, 2022 this is to inform you that the Company intends to buy-back its own 2,000,000 shares.
2. Therefore, the Company hereby makes you an offer to buy-back shares held by you through Pakistan Stock Exchange at a spot/current price per share. Please note that this offer for Purchase is valid till from May 18, 2022 to August 08, 2022 (*both days inclusive*) or till such date that purchase is complete, whichever is earlier.
3. In case you are willing to sell the shares or part thereof held by you in the purchasing company, you may sell such shares or part thereof to the securities broker through the Pakistan Stock Exchange by placing a sale order through your securities broker.
4. Purchase shall be made in accordance with the provisions of section 88 of the Companies Act, 2019 and the Listed Companies (Buy-back of Shares) Regulations, 2019.
5. In case of any query regarding this offer for buy-back of shares, you may contact the Company at the following addresses:

Contact Person of NetSol Technologies Limited

Name: Mr. Khalid Mahmood Bhatti
Phone #: 042-111 44 88 00
Fax #: 042-35726740
Postal address: NetSol IT Village (Software Technology Park) Lahore Ring Road, Ghazi Road Interchange, Lahore Cantt.
Email: khalid.mahmood@netsoltech.com

Contact of Authorized Officer

Name: Ms. Sehrish Ishtiaq
Phone #: 042-111 44 88 00
Fax #: 042-35726740
Postal address: NetSol IT Village (Software Technology Park) Lahore Ring Road, Ghazi Road Interchange, Lahore Cantt.
Email: sehrish.ishtiaq@netsoltech.com

6. The directors of the purchasing company accept full responsibility for the correctness of the information contained in this Offer Letter.

May 13, 2022
Lahore

Yours truly,

SEHRISH

Company Secretary

NetSol IT Village (Software Technology Park) Lahore
Ring Road, Ghazi Road Interchange, Lahore Cantt.